

NAME OF THE ISSUE: WORTH PERIPHERALS LIMITED

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on Emerge Platform of The National Stock Exchange of India Limited
- 2 Issue size (Rs. in Lakhs) : Rs. 1827.93 Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 45.14 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements) , 2015)
 - (i) allotment in the issue : 0.33%
 - (ii) at the end of the 1st Quarter immediately after the listing of the issue : 4.12%
 - (iii) at the end of 1st FY : 3.49%
 - (iv) at the end of 2nd FY : Nil
 - (v) at the end of 3rd FY : Nil

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under regulation 33 of the SEBI(LODR) Regulation, 2015)

Rs. in Lakhs

Parameters	1 st FY	2 nd FY	3 rd FY
Income from operations	14894.58	15405.96	13833.4
Net Profit for the period	674.04	1373.44	1400.03
Paid-up equity share capital	1,575.10	1575.10	1575.10
Reserves excluding revaluation reserves	4945.57	6289.80	7557.62

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of

SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

- (i) at the end of 1st FY : Frequently Traded
(ii) at the end of 2nd FY : Frequently Traded
(iii) at the end of 3rd FY : Infrequently Traded

- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

- (i) at the end of 1st FY : No change
(ii) at the end of 2nd FY : No change
(iii) at the end of 3rd FY : Re-appointment as Whole time Director of Mr. Raminder Singh Chadha, Mrs. Amarveer Kaur Chadha & Mr. Jayvir Chadha w.e.f. June 11, 2020.

- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015)

Not Applicable

- (i) as disclosed in the offer document :
(ii) Actual implementation :
(iii) Reasons for delay in implementation , if any :

- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

- (i) as disclosed in the offer document :

Sr. No	Particulars	Amount (Rs in Lakhs)
1.	Purchase of Plant & Machinery	475.00
2.	Repayment/Prepayment of certain borrowings availed by our Company	300.00
3.	Working Capital Requirements	610.42

4.	General Corporate Purposes	292.51
5.	Issue related expenses	150.00
	Total	1827.93

(ii) Actual utilization : Completely utilized as stated above

(iii) Reasons for deviation, if any : Not Applicable

11 Comments of monitoring agency, if applicable (See Regulation 32 of the SEBI (Listing Obligations

Not Applicable

12 Price- related data

Issue price (Rs): : Rs. 43/-

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue*			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	51.60	75.20	113.25	98.05	119	51.6	67.25	103.75	65	41.00	72.95	33.8
Index (of the Designated Stock Exchange): NSE Nifty	9735.75	10343.80	10531.50	10211.8	11171.55	9687.55	11669.15	11760.20	10004.55	8597.75	12430.50	7511.10
Sectorial Index (mention the index that has been considered and reasons for considering the same): NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*Since the March 31, 2019 was not a trading day so, stock price as on April 01, 2019 have been considered

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer (Basic and Diluted)	6.36	4.92	8.72	8.89
	Peer Group:-	NA	NA	NA	NA
	Industry Average	NA	NA	NA	NA
P/E	Issuer*	6.76	19.92	7.71	4.61
	Peer Group:	NA	NA	NA	NA
	Industry Average	NA	NA	NA	NA
RoNW	Issuer	17.99%	10.33%	17.46%	15.33%
	Peer Group:-	NA	NA	NA	NA
	Industry Average	NA	NA	NA	NA
NAV per share based on balance sheet	Issuer	35.36	41.39	49.93	57.98
	Peer Group:	NA	NA	NA	NA
	Industry Average	NA	NA	NA	NA

14. Any other material information: NA